

## 2011 Industrial Monitoring Summary & Analysis

15 April 2011 (amended 16 August)

All figures in hectares (ha)

### Supply

Category 1	Marketable sites	26.79
Category 2	Potential Marketable sites	8.7
	<b>Marketable Supply</b>	<b>35.49</b>
Category 3	Remain in industry	41.12
Category 4	Reserved sites	9.27
	<b>Non-Marketable Supply</b>	<b>50.39</b>
	<b>Total Supply</b>	<b>85.88</b>

### Take-up

**2011 3** sites totalling **9.30** ha of which **2.68** ha was brownfield

- Aggreko @ Kilmalid/Lomondgate (LE5A(ii)) 6.62
- CPR Ltd. @ Main Street, Renton 1.1
- NMM @ Clydebank Business Park (LE1(3)) 1.58

		5 year	10 year
<b>2011</b>	<b>9.30</b>		
2010	0.75		
2009	1.80	} 13.39	
2008	0.01		
2007	1.53		} 27.24
2006	4.77		
2005	1.41		
2004	1.74		
2003	5.79		
2002	0.13		

### Supply & Demand Assessment

10 year demand (5 year take-up x2)	26.78
Annual demand	2.678
Marketable Supply	35.49
No. Years Supply (Supply / Annual Demand)	<b>13.25 years</b>

## Quality Assessment

Quality Land	12.84
Potential Quality	13.95
Other Marketable	8.7
<b>Total</b>	<b>35.49</b>

% Marketable Land = Quality	36.18%
% Marketable Land = Potential Quality	39.31%

## WDLP Schedule LE1 Update

Cat.	WDLP Ref.	Industrial Land Supply Ref.	Location	WDLP Area	2011 Area	Change
Category 1 Marketable Sites	LE1(1)	WD42	Clydebank IE	0.74	0.74	
	LE1(2)	WD120	Clyde Gate	2.85	1.05	↓ 1.8
	LE1(3)	WD47	Clydebank Business Park	2.77	1.84	↓ 0.93
	LE1(4)	WD111	Cart Street (Queens Quay)	1.96	1.96	
	LE1(5)	WD12	Vale of Leven IE	1.09	1.09	
	LE1(6)	WD15	Vale of Leven IE	4.20	4.20	
	LE1(7)	WD16	Vale of Leven IE	7.25	7.25	
	LE5 A(i)	WD20	Kilmalid	10.33	8.66	↓ 1.67
1			<b>Total</b>	<b>31.19</b>	<b>26.79</b>	↓ 4.40
Category 2 Potential Market.	LE1(8)	WD 80 & 104	Rothesay Dock	4.44	4.44	
	LE1(9)	WD63 & 108	John Knox Street	1.71	1.71	
	LE1(10)	WD121	Cable Depot Road	0.61	0.62	↑ 0.01
	LE1(11)	WD02	Main Street, Jamestown	1.93	1.93	
	2			<b>Total</b>	<b>8.69</b>	<b>8.70</b>
			<b>Marketable Total</b>	<b>39.88</b>	<b>35.49</b>	↓ 4.39
Category 4 Reserved Sites	LE1(12)	WD04a	Lomond IE	0.30	0.30	
	LE1(13)	WD13	Vale of Leven IE	0.63	0.63	
	LE1(14)	WD93	Vale of Leven IE	1.74	1.74	
	LE1(15)	WD114	North Kilmalid (Allied)	5.97	5.97	
	LE1(16)	WD22	Bankend Road, Dumbarton	0.63	0.63	
	3			<b>Total</b>	<b>9.27</b>	<b>9.27</b>
Other	LE1(17)	WD39	Carless	6.00	6.00	
	LE4	WD35 & WD107	Esso Bowling	32.78	32.78	
	LE1(18)	WD08	Wilson Street, Alexandria	0.12	0.12	
	LE1(19)	WD01	Lomond IE	1.97	1.97	
	LE1(20)	WD99	Broadmeadows IE	0.25	0.25	
	LE5A(ii)	WD118	Kilmalid Expansion Area	4.61	-	
	4			<b>Total</b>	<b>45.73</b>	<b>41.12</b>
			<b>Overall (1-4) Total</b>	<b>94.88</b>	<b>85.88</b>	↓ 9



### Geographical breakdown - Demand

	<b>WDC</b>	<b>Clydebank</b>	<b>5 year</b>	<b>Dumbarton &amp; Vale</b>	<b>5 year</b>
<b>2011</b>	<b>9.30</b>	1.58		7.72	
2010	0.75	0.39		0.36	
2009	1.80	0.24	} 3.75	1.56	} 9.64
2008	0.01	0.01		0	
2007	1.53	1.53		0	
2006	4.77	4.56		0.21	
2005	1.41				
2004	1.74				
2003	5.79				
2002	0.13				

### Geographical breakdown - Supply & Demand Assessment

	<b>WDC</b>	<b>Clydebank</b>	<b>Dumbarton &amp; Vale</b>
10 year demand (5 year take-up x2)	26.78	7.5	19.28
Marketable Supply	35.49	12.36	23.13
<b>Years Supply</b> (Supply/Annual demand)	<b>13.25 years</b>	<b>16.48 years</b>	<b>12.00 years</b>